

Course Revisions

When making almost any update to an existing course, a Revised Course Form is required. Revisions to existing courses may be major or minor changes.

Course revision can only be added in the Fall term and must meet <u>curriculum submission deadlines</u> to make it into the Review Catalog. Proposals that don't make it through the workflow by the posted deadline will be added to the following year's catalog.

Related help sheets: <u>Workflow Basics</u>; <u>Course Form Definitions</u>; <u>Impact Statements</u>; <u>Revising Programs</u> (required when course revision impacts program).

Jump to:

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1) Recommendations

Here are recommendations aligned with the Basic Steps for all curriculum proposals.

- 1. Pre-workflow decision-making
 - Prepare a course syllabus and collect any other documents you may need to attach to the form.
 - Reach out to any other units who use the course (as a requirement or elective) in their own programs to discuss your plans and address any concerns they may have.

3. Completing the Revised Course form

- Information required for the rationale, internal and external impact statements is the same as for new course proposals, though for minor revisions, much less is needed.
- If the course is included in programs delivered by any other unit on campus, be sure to identify those units in the External Impacts area. If they reply with negative impacts, you may want to email a response to later approvers in the queue to help them weigh the pros and cons of proceeding. Course and Program dependencies are listed on the form under Impact of Change.



• If the course falls under the purview of the LAC, PEC, or graduate school, it will need to be routed through those steps in the queue.

2) Information needed for Revised Course Form

Required for Revised Courses (see Appendix A – Course Form Definitions for more information on individual fields):

Required	Pre-Filled on Form	Optional-If Applicable
Change Type (Major or Minor)	Course/Program Dependencies	Equivalent to another course
Catalog (Undergraduate or	Course Title	Mutually Exclusive with another
Graduate)		course
College	Course Prefix	Repeatable
Academic Unit	Course Number	Special Notes
"Submitted By" (Faculty	Credit Hours	Prerequisites and Concurrent
member proposing course –		Prerequisites
may be different than person		
creating/submitting form)		
Term and Year (Usually Fall of	Course Description	Registration Restrictions
the upcoming year, New		(degree program, major,
Courses may be added for		student level, student class,
Spring but should be approved		degree type, campus
by Spring Supplemental		
Deadline)		
Changes Requested and	Course Codes (Division,	Course Attributes
Rationale	Department, CIP, Taxonomy)	
Internal Impact Statement	Course Fee (Yes/No)	Corequisites
Areas/programs of the catalog	Grading Type	Professional Education Council
course will reside		Review (Yes/No)
External Impact Statement	Schedule Type and Contact	Liberal Arts Council Review
(Yes/No)	Hours Ratio	(Yes/No)
Course Syllabus		

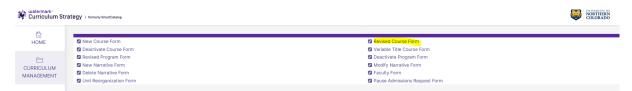
4) Revising a Course in Workflow

a) Open Revised Course Form

i) Login to the Curriculum Strategy from Ursa > Employee > Employee Tools

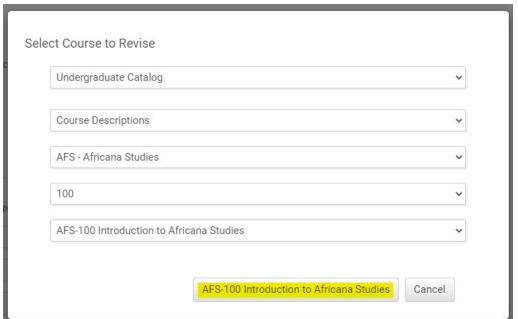


ii) Open "Curriculum Management" and then open the Revised Course Form



b) Select Course to Revise

- i) Choose catalog (Undergraduate or Graduate)
- ii) Select "Course Descriptions"
- iii) Select Prefix/Subject
- iv) Select level (100, 200, 500, etc.)
- v) Select course and click button with course title

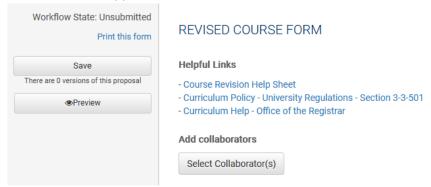


c) Fill Out Revised Course Form

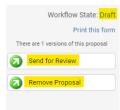
i) Fill out all required fields (marked with a red "Required" tag). See above for field information, as many fields will already be filled in with current information. You will only need to fill out the remaining required fields and edit the information you are updating on the course. Note: You will be able to save the form as a draft anytime and come back later. Required fields will need to be completed prior to submission.

d) Saving the Form and Returning to Complete Later

i) Click "Save" in the upper left corner.



ii) Once form is saved it will be marked as a Draft. You will now have options to Send for Review (i.e., submit for approval) or Remove Proposal (i.e., delete). Note: Required fields are needed for either of these options (if deleting, it is recommended to fill in required fields with placeholder text as needed as a workaround).



iii) You will notice that "Save" is no longer an option after the initial Save selection. To continue making revisions and to Save additional times, please Lock the form by clicking the "Lock" link at the top of the form.

The proposal is unlocked. You must lock the proposal to edit it. This will ensure that your changes are not overwritten by another user. You can still view the proposal while it is unlocked.

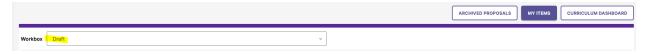
iv) Once Locked (i.e., checked out to you), the Lock button turns Red and the Save button reappears as an option on the left. Other users will not be able to make updates to the form while it is locked by you unless you click "Unlock" the form.



e) Finding your Draft in the Workflow

i) In the Curriculum Management system, you will see three purple tabs: Archived Proposals, My Items, and Curriculum Dashboard.

- (a) Archived: Completed proposals from current and previous curriculum cycles
- (b) Dashboard: ALL in-progress proposals on campus
- (c) My Items (must be logged in): Items you currently have access to
- ii) Open the My Items tab. Make sure "Draft" is selected as the Workbox in the upper left of the page under the purple tabs.



Under the search/filter options will be the list of proposal(s) in your Drafts. (Note: will be titled by the course name, but new items may have "Unnamed Item" until you fill in the course title on the form.) Click the hyperlinked "Name" and you will be taken to the Draft form to complete.



f) Add a Collaborator

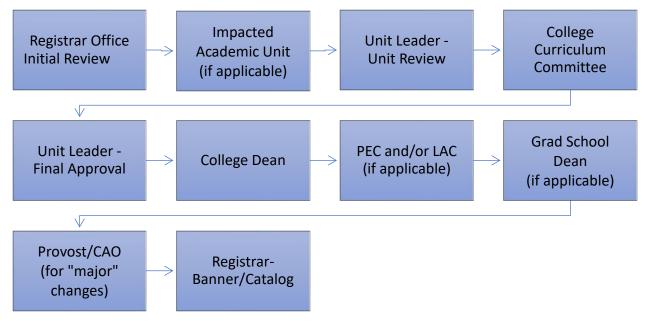
i) If you have additional UNC faculty or staff that will assist or would like to review prior to submission, you may add others as a Collaborator to give them access to your form while it is in Draft.



- (1) Click Select Collaborator(s) at the top of the form. Choose individuals from the list. Please note the faculty/staff members need to already have an active account in the Curriculum Workflow (signing in via Ursa the first time will automatically create an account).
- (2) View <u>Curriculum Workflow Basics Help Sheet</u> for more information on collaborating in workflow.

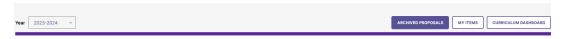
g) Send for Review

i) After all necessary fields have been filled out, you can submit the form to the next stage by selecting "Send for Review" option in the upper left corner. Below is the process the form will need to complete before being created in Banner and added to the catalog:

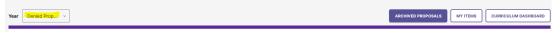


h) Track Proposal

- i) Updates via Email (original submitters and collaborators)
 - (1) In Progress Update Emails
 - (a) Submitters and Collaborator(s) will receive emails letting them know what stage a proposal is in (see chart above).
- ii) Viewing in Curriculum Workflow (all users)
 - (1) In Progress Curriculum Dashboard
 - (a) Search within the Curriculum Dashboard (will NOT appear in "My Items" or in "Archived Proposals" because it is not complete nor is it in your workbox anymore.
 - (2) Approved Archived Proposals (Catalog Year)
 - (a) If proposal was approved, it will be listed as Approved in Archived Proposals under the relevant catalog year (defaults to current catalog being revised).



- (3) Denied Archived Proposals (Denied Proposals)
 - (a) If proposal was denied, it will be listed as Denied in Archived Proposals under the Denied Proposals option.



- iii) Review Catalog (all users)
 - (1) After the Proposal is approved, you will be able to view the changes in the Review Catalog. Review Catalog links are available under Faculty & Staff located on the Registrar's office website.

2023-24 Catalogs Available

The 2023-2024 catalogs are now available online. Please select "Print Version" in each catalog if you wish to order a bound copy or download the PDF version.

2023-24 UNDERGRADUATE CATALOG

2023-24 GRADUATE CATALOG

2024-25 Review Catalogs Available

The draft 2024-2025 catalogs are now available online. Approved changes are updated on an ongoing basis in the review catalogs.

2024-25 UNDERGRADUATE REVIEW CATALOG

2024-25 GRADUATE REVIEW CATALOG

5) Common Scenarios:

a) Revising a course listed in a program

) When a course is revised in the online catalog, certain changes will not require program changes, but others might.

(1) Course Title Change:

- (a) Titles in program tables are linked to the course and will update automatically in program(s). Don't forget to update course title in other areas like four-year plans or advising documents.
- (b) If the course is listed in *another program's* area it is important to gather an impact statement to notify the program of the revision. They may not need to submit curriculum paperwork, but the course title could need updated in other documentation.

(2) Course Credit Hour Change

- (a) Credits listed in program tables are linked to the course and will update automatically in program(s). However, if the course is <u>required</u> in the program, it is likely a Revised Program Form will need to be submitted to update the overall/section credit hours. Don't forget to update course credits in other areas like four-year plans or advising documents.
- (b) If the course is listed in *another program's* area it is important to gather an impact statement to notify the program of the revision. They may not need to submit curriculum paperwork (see above), but the course credits could need updated in other documentation.

(3) Other Course Revisions

(a) Likely, any other course revision (prerequisites, registration restrictions, description, etc.) will not require any updates to the program, however it is important to fully review any area(s) the course is listed to confirm.