

# **Modify Narrative Creation**

A Modify Narrative Form is used to revise any existing page(s) or narrative text in the catalog.

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## 1) Information needed for Modify Narrative Form

## a) Required for Modify Narratives

- i) Catalog Type (Undergraduate or Graduate OR Undergraduate and Graduate)
- ii) College
- iii) Academic Unit
- iv) "Submitted By" (Must have faculty status)

- v) Catalog Section Title
- vi) Narrative Information
- vii) Additional Supporting Information

# 2) Creating a Modify Narrative in Workflow

- a) Open Modify Narrative Form
  - i) Login to the Curriculum Strategy from Ursa > Employee > Employee Tools

Faculty & Advisor Tools				
✓ Grades	Lasses	GPA Predict Advisor		
Final Grades     Incomplete Grade Summary     Advisee Grade Summary     Advisee Grade Summary     Academic Transcript     Degree Works     Transfer Equivalency Report (ACD120)     Undergraduate Course Repeat and Grade Replacement     Graduate Course Repeat and Grade Replacement     Submitting Final Grades      Grade Change Request Form	Order Textbooks     Look Up Classes     Important Dates for Your Courses     Registration Overrides     Faculty Detail Schedule     Class Roster     Active Asgimments     Week at a Glance     Active Registrations     Student Schedule     Student E-mail Address     Advisee Listing     Advises Earch     Grad School Forms	Provide student PDID (smit1234), dick retrieve. Student PDID:		
	Employee Tools			
Employee Important Links	🗄 General Information	La Employee Information		
Production Banner Admin Pages     CampusLogit/Student Forms     Pay/New <i>CBIII</i> or Bear Pay     Purchase Parking Permits or Pay Tickets Online     Outhonk Web Arcess ( <i>C</i> WA)	Self Service Banner (SSB)     Curriculum Strategy     Human Resources     The Center for Enhancement of Teaching & Learning (CETL)     AnnitrationXtender Web Access	Employee Dashboard     Pay Stub     Earnings History     Time Sheet     Direct Deposit Allocation		

ii) Open "Curriculum Management" and then open the Modify Narrative Form

Deactivate Course Form	Variable Title Course Form
Revised Program Form	Deactivate Program Form
New Narrative Form	Modify Narrative Form
Delete Narrative Form	Faculty Form
Unit Reorganization Form	Pause Admissions Request Form
	<ul> <li>New Narrative Form</li> <li>Delete Narrative Form</li> </ul>

#### b) Fill Out Modify Narrative Form

- i) Fill out all required fields (*\*Required*). See above for field information. *Note: You will be able to save the form as a draft anytime and come back later. Required fields will need to be complete prior to submission.*
- ii) Click "Save" in the upper left corner.



iii) Once form is saved it now will be marked as a Draft. You will now have options to Send for Review (i.e., submit for approval) or Remove Proposal (i.e., delete). Note: Required fields are needed for either of these options (if deleting, it is recommended to fill in required fields with placeholder text as needed as a workaround until the ability to delete the form without filling out required fields is available).

	Workflow	State: Draft
	Pr	int this form
There are 1 versions of this proposal		
0	Send for Review	
	Remove Proposa	l.

#### c) Saving the Form and Returning to Complete Later

i) To continue making revisions and saving additional times, please Lock the form by clicking the "Lock" link in the gray box at the top of the form.

MODIFY NARRATIVE FORM



 Once Locked (i.e., checked out to you), the Lock button turns Red and the Save button reappears as an option on the left. Other users will not be able to make updates to the form while it is locked by you unless you click "Unlock" the form.



- i) Finding your Draft in the Workflow
  - (1) In the Curriculum Management system, you will see purple tabs: Archived Proposals, My Items, and Curriculum Dashboard.
    - (a) Archived: Completed proposals from current and previous curriculum cycles
    - (b) Dashboard: ALL in-progress proposals on campus
    - (c) My Items (must be logged in): Items you currently have access to
  - (2) Open the My Items tab. Make sure "Draft" is selected as the Workbox in the upper left of the page under the purple tabs.

	ARCHIVED PROPO	SALS MY ITEMS	CURRICULUM DASHBOARD
Workbox Draft			

(3) Under the search/filter options will be the list of proposal(s) in your Drafts. (Note: will be titled by the narrative name, but new items may have "Unnamed Item" until you fill in the narrative title on the form.) Click the hyperlinked "Name" and you will be taken to the Draft form to complete.

Туре	Name	Modified Date	Modified By	Submitted By	Locked By
Modify Narrative Saved	Mission Statement	8/10/2021	Kimberly Betz	Kimberly Betz	

### b) Add a Collaborator

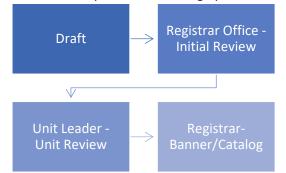
- i) If you have additional UNC faculty or staff that will assist or would like to review prior to submission, you may add others as a Collaborator to give them access to your form while it is in Draft.
  - (1) Click Select Collaborator(s) at the top of the form. Choose individuals from the list. Please note the faculty/staff member needs to already have an active account in the Curriculum Workflow (signing in via Ursa the first time will automatically create an account).

Add collaborators

(2) View <u>Curriculum Workflow Basics Help Sheet</u> for more information on collaborating in workflow.

## c) Send for Review

i) After all necessary fields have been filled out, you can submit the form to the next stage by selecting "Send for Review" option in the upper left corner. Below is the process the form will need to complete before being updated in the catalog:



- ii) \*Note on Unit Leader Approval
  - (1) For Narrative updates for **academic units** (for example, the School of Nursing or Department of English) will send to the unit leader (department chair or school director, for example) for approval based on department selected in drop-down menu.

(2) For Narrative updates for non-academic units (for example, Financial Aid or Soar), select "Other-Institutional" in the academic unit drop-down menu. Unfortunately, this will not automatically send to those departments in the workflow. If the submission is made by a director, no additional approval will be required. If the submission is made by a staff or faculty member on behalf of a department, the curriculum staff in the Office of the Registrar will seek approval from the director by email. Alternatively, submitters may also upload email/documentation from their director approving the content updates.

### d) Track Proposal

- i) Updates via Email (original submitters and collaborators)
  - (1) In Progress Update Emails
    - (a) Submitters and Collaborator(s) will receive periodic emails letting them know what stage a proposal is in (see chart above).
- ii) Viewing in Curriculum Workflow (all users)
  - (1) In Progress Curriculum Dashboard
    - (a) Search within the Curriculum Dashboard (will NOT appear in "My Items" or in "Archived Proposals" because it is not complete nor is it in your workbox anymore.
  - (2) Approved Archived Proposals (Catalog Year)
    - (a) If proposal was approved, it will be listed as Approved in Archived Proposals under the relevant catalog year (defaults to current catalog being revised).

Year 2023-2024 V

- (3) Denied Archived Proposals (Denied Proposals)
  - (a) If proposal was denied, it will be listed as Denied in Archived Proposals under the Denied Proposals option.

Year	Denied Prop v	ARCHIVED PROPOSALS	MY ITEMS	CURRICULUM DASHBOARD

- iii) Review Catalog (all users)
  - (1) After the Modify Narrative is approved, you will be able to view it in the Review Catalog. Review Catalog links are available on the <u>Registrar's office website</u>.

#### 2023-24 Catalogs Available

The 2023-2024 catalogs are now available online. Please select "Print Version" in each catalog if you wish to order a bound copy or download the PDF version.

2023-24 UNDERGRADUATE CATALOG

2024-25 Review Catalogs Available

2023-24 GRADUATE CATALOG

#### 1

# The draft 2024-2025 catalogs are now available online. Approved changes are updated on an ongoing basis in the review catalogs.

2024-25 UNDERGRADUATE REVIEW CATALOG

2024-25 GRADUATE REVIEW CATALOG