



# 25Live Pro

## Find & Edit Existing Reservations

Please only edit events that you have permissions to edit.

### Finding the Reservation to Edit

**There are multiple ways to find the Event you are wanting to edit:**

You can “Search Events” from the Quick Search section of your Dashboard by typing in the event name, reference number, or even a course’s CRN.

Quick Search

Test

Search Locations

Search Resources

Search Organizations

Or you can click on the “Go to Search” tab and then type in the event name or number in that search bar.

25Live Pro Event Wizard

Select Object: Events

Quick Search Advanced

Go to Search

Search Events

If the event you want to edit was viewed recently, you will be able to simply click on the event in your “Recently Viewed” section.

Recently Viewed

test

Having trouble finding the event you scheduled? You can always look under “Your upcoming Events” on the Dashboard.

Your Upcoming Events

51 Events in which you are the Requestor

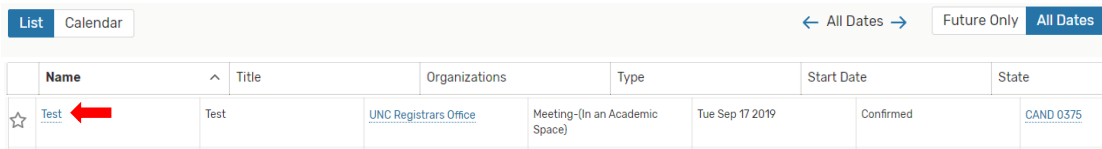
42 Events in which you are the Scheduler

Yet another way to find an event is to go into the location’s calendar in which it was assigned and click on the event from there.

Calendar	Availability	Related Loc:	
Sunday	Monday	Tuesday	Wednesday
September 15	16	17	18
	8:00 am - 8:50 am SPAN 103 002 12627 MW 0800-0850 CAND 0375	8:00 am - 9:00 am Test CAND 0375	8:00 am - 8:50 am SPAN 103 002 12627 MW 0800-0850 CAND 0375

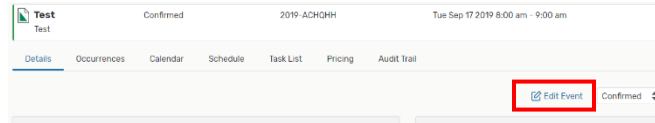
## Edit the Reservation

After finding the event you want to edit, the system opens an information page like the one below. Click on the name of the reservation to get the details page to open.

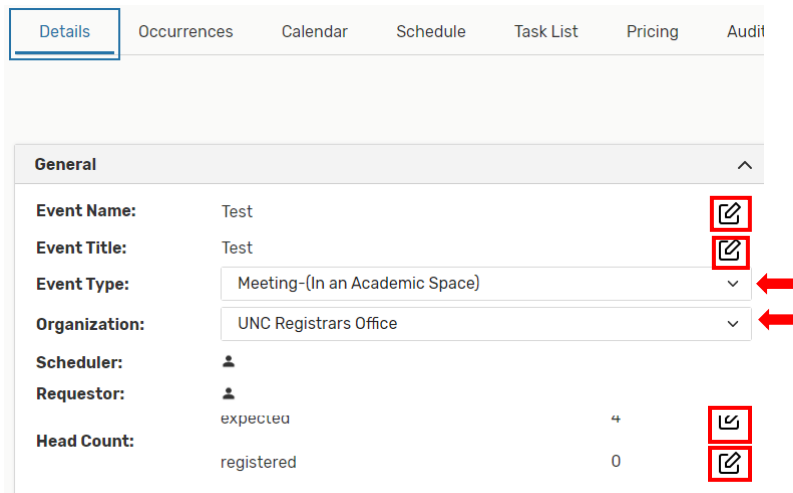


Name	Title	Organizations	Type	Start Date	State
☆ Test	Test	UNC Registrars Office	Meeting-(In an Academic Space)	Tue Sep 17 2019	Confirmed

From the Details or Occurrences page, you can get back into the Event Form to make edits to the reservation by clicking on the “Edit Event” icon.



Not all changes have to be made in the Event Form though. Editing can happen from the details page as well. Anything with a drop-down arrow or the pencil icon can be edited in this screen.

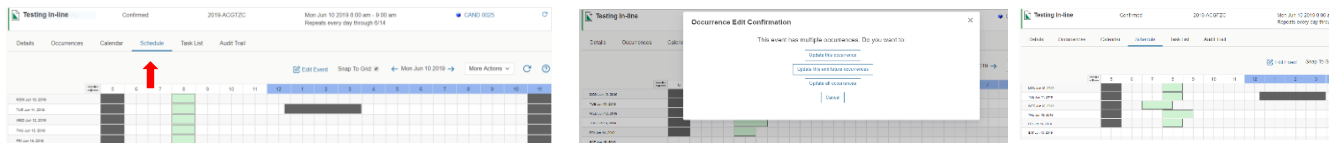


The screenshot shows the 'Details' tab of the event form. The 'General' section contains the following fields:

- Event Name: Test (with a pencil icon)
- Event Title: Test (with a pencil icon)
- Event Type: Meeting-(In an Academic Space) (with a drop-down arrow)
- Organization: UNC Registrars Office (with a drop-down arrow)
- Scheduler: [User Icon]
- Requestor: [User Icon]
- Head Count: expected 4 (with a pencil icon) and registered 0 (with a pencil icon)

## Reservation Occurrence Editing Outside the Event Form

As an alternative to going back into the Event Form, meeting patterns can be edited by using the “Schedule” tab on the event information page. For example, you can change a single occurrence in a recurring reservation by using drag and drop editing. (We do not use this method often, but it is an option).



Your event instances appear in green. Scheduled blackouts and other events appear in dark gray. You can move and stretch instances with click and drag, or right click for copy and delete functions. After a change, you will be asked if you want to apply the change to just one, some or all instances. Changes are saved automatically, but you will have to hit the refresh button to the right of the page to see the changes in the Occurrences tab.

**A word of caution:** If you go back into the Event Form once an event has been edited through the Schedule tab and have saved more changes, please check dates and times closely in the Occurrences tab to make sure changes have aligned properly.

## Editing to Cancel a Reservation

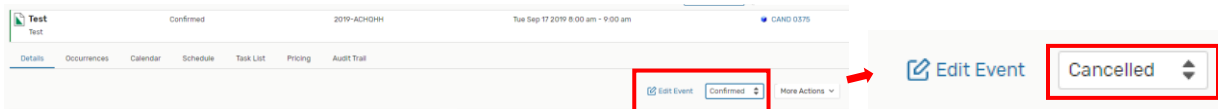
As you are noticing, there are many ways to navigate 25Live Pro. The different options take you to the same screens or entering changes in the system through different tabs generate the same results. That is no different for editing or cancelling an event.

- Event Name
- Event Title
- Event Type
- Primary Organization for this Event
- Additional Organization(s) for this Event
- Expected Head Count
- Event Description (HTML-Enabled)
- Event Date and Time
- Event Locations
- Event Resources
- Contact Roles for this Event
- Event Categories
- Event Comments
- Event Confirmation Notes
- Internal Notes
- Event State**
- Post-Save

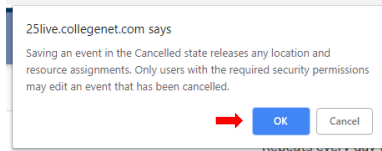
The most common way to edit or cancel a reservation is to click on “Edit Event”. That puts you back into the Event Form. To cancel an event, scroll to the “Event State” section toward the bottom of the form, or you can click on the blue “Event State” link on the left side of the page to be taken directly to that section in the form where you will choose “Cancelled” and then “Save”.

**TIP: From the Information box located on the top left corner of each Event Form, you can click on any line at any time in that box and it will take you to that section within the Event Form.**

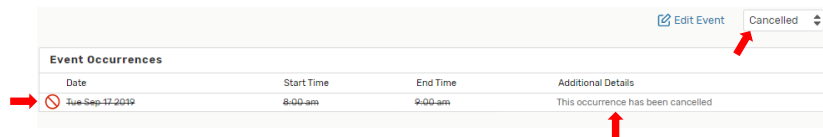
Another way to Cancel a Reservation would be to go to the Details or Occurrences tabs and click on the status drop-down that shows the event as “Confirmed”. Select “Cancelled” from that drop-down.



A pop-up window will appear after you select “Cancelled” to confirm the release of location and resources. Hit “OK”.



Now go to the Occurrences tab and Refresh to confirm changes.



Yet another way to cancel an event would be to click on “More Actions”, and from the dropdown select “Edit Event”. That will take you back into the Event Form where, as mentioned above, go to the Event State, and select “Cancelled” and “Save”.

