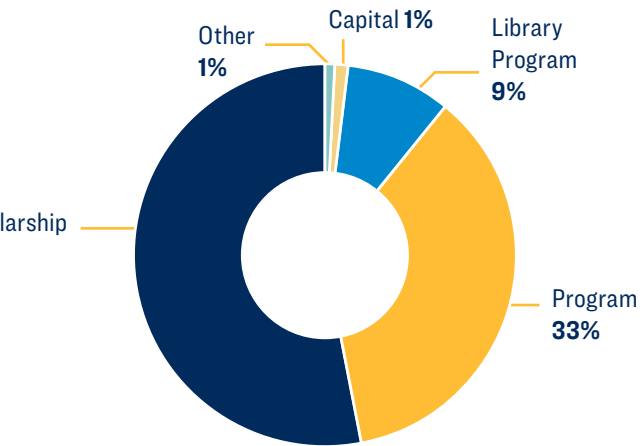
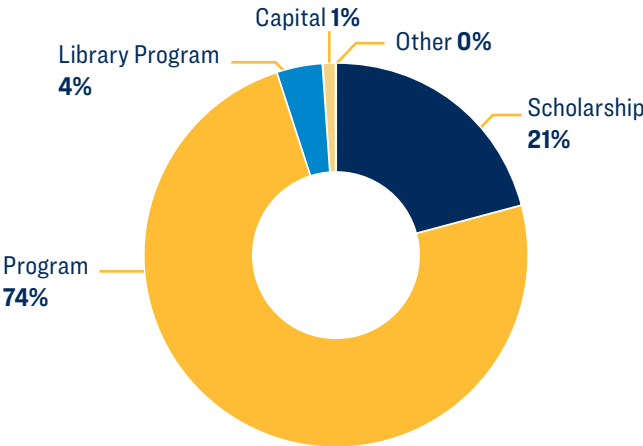


FY 2022 Endowment Market Value by Purpose (\$100.5 Million)



	2021-22	2020-21
Scholarship	\$55,891,233	\$60,415,951
Program	\$33,607,709	\$40,306,583
Library Program	\$8,821,519	\$9,934,006
Capital	\$1,218,352	\$1,376,587
Other	\$1,020,260	\$1,135,738
TOTAL MARKET VALUE	\$100,559,072	\$113,168,865
Number of Endowments	578	569

FY 2022 Endowment Payout by Purpose (\$8.9 million)



	2021-22	2020-21
Scholarship	\$1,899,279	\$1,861,900
Program	\$6,667,794	\$1,154,475
Library Program	\$340,110	\$344,910
Capital	\$48,586	\$43,350
Other	\$38,275	\$38,000
TOTAL DISTRIBUTION	\$8,994,043	\$3,442,635

Portfolio Performance

Pooled Investment Portfolio
Custom Benchmark

One-Year

-7.12%
-9.40%

Three-Year

6.38%
5.33%

Five-Year

6.19%
5.68%

Ten-Year

6.75%
6.33%

Investment Performance

The mission of the University of Northern Colorado Foundation is to provide support and steward donations for UNC. An important element of this mission is investment management, through which support to the University is augmented and ensured for future years. Operating as a fiduciary, the Foundation seeks to both grow and protect the funds over the long term. While there was a market down-turn over the latter part of the fiscal year, the Foundation’s investment strategy ensures that we are prepared for such risks and are able to optimize returns during recovery. Investment performance for fiscal year 2022 was a loss of 7.1%

\$6,222,026

Total donor-funded scholarships awarded for FY 2022

42%

of all UNC students are the first in their family to attend college (degree-seeking students)

Fall 2021 Total Enrollment

10,348

1,321

Students received a scholarship in FY 2022

32.3%

of undergraduate degree-seeking students identify as a minority

Student-to-teacher ratio:

14 to 1

Endowment & Stewardship Report

JULY 1, 2021–JUNE 30, 2022



Empowering Generations of UNC Students

In 1950, since the establishment of the first endowment at the University of Northern Colorado, our endowments have been supporting generations of students and 50 years from now will continue empowering new generations of students.

Endowments support more than individual schools and scholarships; they empower UNC to weather economic storms tactfully. Over the last couple of years, the global community has experienced many unsteady times. In those moments, more than ever endowment support has been crucial and will continue to ensure our sustainability. As we move into Phase 2 of our strategic vision, Rowing, Not Drifting 2030, endowment support will be essential to our work of accomplishing our vision and will continue to support UNC beyond 2030 to reach new heights of excellence.

Your dedication and support to UNC are immensely critical to our growth and success. The enclosed stories showcase the collective impact you have made in the lives of our students and many more. We are grateful for your continued support and dedication to the UNC community.



Allie Steg Haskett

Allie Steg Haskett '03
Vice President for University Advancement



“As a first-generation student, donor-funded support was the only way I was able to succeed financially and stay enrolled at UNC throughout my degree. The support allowed me to spend more time focusing on my studies and involvement on campus in my various roles. Throughout my time at UNC, I was heavily involved all around campus. In every position, I found passion in diversity, equity, and inclusion and found myself doing social justice work wherever I was. This created a clear-cut path toward the graduate program.

As I enter my graduate studies at Tufts University for Diversity and Inclusion Leadership, I recognize that my experiences at UNC fostered my passion for DEI work and that was made possible by scholarships and other donor-funded support.”

—**Dakota Perez, '22**
Business Administration, Marketing
Hummel Family Scholar
Monfort College of Business Awardee
Wells Fargo Bank Scholarship Recipient

A Celebrated Year

The 2021–22 academic year started—and ended—with celebrations, as UNC welcomed students back to campus in the fall, then celebrated with them through long-awaited in-person commencements and academic milestones. And, over the course of the year, our alumni, friends, faculty and staff were there every step of the way, making a difference for Bears now and far into the future. Here’s a look back at 2021–22 as we step forward into the 2022–23 academic year.



2021 marks 20 years for UNC’s Stryker Institute for Leadership Development. Alumna Ronda Stryker ’76 has contributed more than \$15 million to the program. To date, the Stryker program has transformed the lives of nearly 600 Stryker scholars.

SEPTEMBER

OCTOBER

Fans arrive at Nottingham Field for Homecoming 2021 to watch the Bears play on new turf, generously funded by a donor in partnership with Academy Sports Turf.



NOVEMBER

Honored Alumni Bob and Bonnie Phelps generously committed more than \$500,000 to establish three new scholarships that support LGBTQ+, Music and graduate students in Speech-Language Pathology.



Kenneth W. Monfort College of Business names two new chairs thanks to donor support. Additionally, the Monfort Family Foundation renews its support and naming of the Kenneth W. Monfort College of Business, supporting scholarships, faculty excellence and the college’s greatest needs.

JANUARY

DECEMBER

Craig Hoskins ’83 and Alan Levitz ’81, longtime friends and former classmates in the College of Business, establish the Emerging Leaders Scholarship for students with a shared passion for leadership.



FEBRUARY

The Empower Center opens its doors to student-athletes after donor support makes the university’s first fully donor-funded facility possible.



UNC presents its Honored Alumni Award to Robby Aguilar ’03; Natalie Lindeberg ’06; John ’84 and Angela ’89 Schmidt; Tom Severtson ’70, ’71; and Armando Silva, 10 in celebration of their service, commitment and dedication to the university.



UNC receives a \$2 million award through the Colorado Opportunity Scholarship Initiative’s (COSI) “Finish What You Started” program, which provides UNC students with \$1.5 million in scholarships for eligible students who started college but did not graduate before leaving.

MARCH

APRIL



More than 300 participants in UNC’s annual Women’s Walk raise over \$36,000 in support of UNC’s female student-athletes.



UNC posts a record fundraising year in fiscal year 2022, thanks to the ongoing generous support of the UNC community, as 3,784 donors commit \$20,353,242 and continue to impact lives through higher education.

JUNE

MAY

The UNC community celebrates spring commencement as 1,445 new graduates (many of them scholarship recipients) join more than 138,000 alumni around the world.

