

20. What is the name of the high school where you received or will receive your high school diploma? Enter the complete high school name, and the city and state where the high school is located

High School Name
High School City

STATE

--	--

21. Will you have your first bachelor's degree before you begin the 2020-2021 school year?

Yes No

22. What will your college grade level be when you begin the 2020-2021 school year?

- Never attended college and 1st year undergraduate
- Attended college before and 1st year undergraduate
- 2nd year undergraduate/sophomore
- 3rd year undergraduate/junior
- 4th year undergraduate/senior
- 5th year/other undergraduate
- 1st year college graduate/professional (MBA, MD, PhD, etc.)
- Continuing graduate/professional or beyond (MBA, MD, PhD, etc.) ..

24. What college degree or certificate will you be working on when you begin the 2020-2021 school year?

- 1st bachelor's degree
- 2nd bachelor's degree
- Associate degree (occupational or technical program)
- Associate degree (general education or transfer program)
- Certificate or diploma (occupational, technical or education program of less than two years)
- Certificate or diploma (occupational, technical or education program of two or more years)
- Teaching credential (nondegree program)
- College graduate or professional degree (MBA, MD, PhD, etc.)
- Other/undecided

24. If eligible to work in the United States of America, are you interested in being considered for work-study? Yes No

Step Two (Student):

Answer questions 25–50 about yourself (the student). If you were never married, or are separated, divorced or widowed and are not remarried, answer only about yourself. If you are married or remarried as of today, include information about your spouse.

25. For 2018, have you (the student) completed your IRS income tax return or another tax return listed in question 26?

- I have already completed my return
- I will file but have not yet completed my return
- I'm not going to file. **Skip to question 31.**

26. What income tax return did you file or will you file for 2018?

- IRS 1040
- A foreign tax return, IRS 1040NR or IRS 1040NR-EZ
- A tax return with Puerto Rico, another U.S. territory, or Freely Associated State.

27. For 2018, what is or will be your tax filing status according to your tax return?

- Single 1
- Head of household 4
- Married—filed joint return 2
- Married—filed separate return 3
- Qualifying widow(er) 5
- Don't know 6

28. Did (or will) you file a Schedule 1 with your 2018 tax return? Answer "**No**" if you did not file a Schedule 1 or only filed a Schedule 1 to report an Alaska Permanent Fund dividend, Capital gain, Unemployment compensation, Educator expenses, IRA deduction, or Student loan interest deduction. Yes No Don't know

For questions 29–37, if the answer is zero or the question does not apply to you, enter 0. Report whole dollar amounts with no cents.

29. What was your (and spouse's) adjusted gross income for 2018? Adjusted gross income is on IRS Form 1040—line 7.

\$

--	--	--	--	--	--	--	--

30. Enter your (and spouse's) income tax for 2018. Income tax amount is the total of IRS Form 1040—line 13 minus Schedule 2—line 46. If negative, enter a zero here.

\$

--	--	--	--	--	--	--	--

Questions 31 and 32 ask about earnings (wages, salaries, tips, etc.) in 2018. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax return selected in question 27: IRS Form 1040—line 1 + Schedule 1—lines 12 + 18 + Schedule K-1 (IRS Form 1065)—Box 14 (Code A). If any individual earning item is negative, do not include that item in your calculation.

31. How much did you earn from working in 2018?

\$

--	--	--	--	--	--	--	--

32. How much did your spouse earn from working in 2018?

\$

--	--	--	--	--	--	--	--

33. As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? **Don't include** student financial aid.

\$

--	--	--	--	--	--	--	--

34. As of today, what is the net worth of your (and spouse's) investments, including real estate? **Don't include** the home you live in.

\$

--	--	--	--	--	--	--	--

35. As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$

--	--	--	--	--	--	--	--

36. Student's 2018 Additional Financial Information (Enter the combined amounts for you and your spouse.)

- a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 50. \$
- b. Child support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your household, as reported in question 84. \$
- c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$
- d. Taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$
- e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. **Don't include** untaxed combat pay. \$
- f. Earnings from work under a cooperative education program offered by a college. \$

37. Student's 2018 Untaxed Income (Enter the combined amounts for you and your spouse.)

- a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \$
- b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 28 + 32. \$
- c. Child support received for any of your children. **Don't include** foster care or adoption payments. \$
- d. Tax exempt interest income from IRS Form 1040—line 2a. \$
- e. Untaxed portions of IRA distributions and pensions from IRS Form 1040—line 4a minus line 4b. **Exclude rollovers**. If negative, enter a zero here. \$
- f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$
- g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$
- h. Other untaxed income not reported in items 37a through 37g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 25. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign in come exclusion or credit for federal tax on special fuels. \$
- i. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement. \$

Step Three (Student): Answer the questions in this step to determine if you will need to provide parental information. Once you answer **"Yes" to any** of the questions in this step, skip Step Four and go to Step Five on page 6.

- 38. Were you born before January 1, 1997? Yes No
- 39. As of today, are you married? (Also answer "Yes" if you are separated but not divorced.) Yes No
- 40. At the beginning of the 2020-2021 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)? Yes No
- 41. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? Yes No
- 42. Are you a veteran of the U.S. Armed Forces? Yes No
- 43. Do you now have or will you have children who will receive more than half of their support from you between July 1, 2020 and June 30, 2021? Yes No
- 44. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2021? Yes No
- 45. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? Yes No
- 46. As determined by a court in your state of legal residence, are you or were you an emancipated minor? Yes No
- 47. Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence? Yes No
- 48. At any time on or after July 1, 2019, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? Yes No
- 49. At any time on or after July 1, 2019, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? Yes No
- 50. At any time on or after July 1, 2019, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? Yes No

For questions 75-83, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts with no cents.

75. What was your parents' adjusted gross income for 2018? Adjusted gross income is on IRS Form 1040—line 7. \$

76. Enter your parents' income tax for 2018. Income tax amount is the total of IRS Form 1040—line 13 minus Schedule 2—line 46. If negative, enter a zero here. \$

Questions 77 and 78 ask about earnings (wages, salaries, tips, etc.) in 2018. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax return selected in question 80: IRS Form 1040—line 1 + Schedule 1—lines 12 + 18 + Schedule K-1 (IRS Form 1065)—Box 14 (Code A). If any individual earning item is negative, do not include that item in your calculation. Report the information for the parent listed in questions 53-56 in question 77 and the information for the parent listed in questions 57-60 in question 78.

77. How much did Parent 1 (father/mother/stepparent) earn from working in 2018? \$

78. How much did Parent 2 (father/mother/stepparent) earn from working in 2018? \$

79. As of today, what is your parents' total current balance of cash, savings, and checking accounts? **Don't include** student financial aid. \$

80. As of today, what is the net worth of your parents' investments, including real estate? **Don't include** the home in which your parents live. \$

81. As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. \$

82. Parents' 2018 Additional Financial Information (Enter the amounts for your parent[s].)

a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3—line 50. \$

b. Child support paid because of divorce or separation or as a result of a legal requirement. **Don't include** support for children in your parents' household, as reported in question 63. \$

c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$

d. Your parents' taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$

e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. **Don't include** untaxed combat pay. \$

f. Earnings from work under a cooperative education program offered by a college. \$

83. Parents' 2018 Untaxed Income (Enter the amounts for your parent[s].)

a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits). \$

b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 28 + 32. \$

c. Child support received for any of your parents' children. **Don't include** foster care or adoption payments. \$

d. Tax exempt interest income from IRS Form 1040—line 2a. \$

e. Untaxed portions of IRA distributions and pensions from IRS Form 1040—line 4a minus line 4b. **Exclude rollovers**. If negative, enter a zero here. \$

f. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$

g. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$

h. Other untaxed income not reported in items 83a through 83g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 25. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$

Step Five (Student): Complete this step only if you (the student) answered "Yes" to any questions in Step Three.

84. How many people are in your household?

Include:

- yourself (and your spouse),
- your children, if you will provide more than half of their support between July 1, 2020 and June 30, 2021, even if they do not live with you, and
- other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2020 and June 30, 2021.

--	--

85. How many people in your (and your spouse's) household (from question 85) will be college students between July 1, 2020 and June 30, 2021? Always count yourself as a college student. Do not include family members who are in U.S. military service academies. Include others only if they will attend, at least half-time in 2020-2021, a program that leads to a college degree or certificate.

--

At any time during 2018 or 2019, did you (or your spouse) or anyone in your household (from question 85) receive benefits from any of the federal programs listed? Mark all that apply. Answering these questions will NOT reduce eligibility for student aid or these programs. TANF has different names in many states. Call 1-800-433-3243 to find out the name of your state's program. If you (or your spouse) or anyone in your household receives any of these benefits after filing this application form but before December 31, 2019, you must update your response by contacting the Office of Financial Aid at University of Northern Colorado.

- | | | | | |
|--|--|--|--|---|
| 86. Medicaid or Supplemental Security Income (SSI) <input type="radio"/> | 87. Supplemental Nutrition Assistance Program (SNAP) <input type="radio"/> | 88. Free or Reduced Price School Lunch <input type="radio"/> | 89. Temporary Assistance for Needy Families (TANF) <input type="radio"/> | 90. Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) <input type="radio"/> |
|--|--|--|--|---|

91. As of today, are you (or your spouse) a dislocated worker?

Yes No Don't know **Step Six (Student):**

92. As of today, what are your housing plans?

On campus Off campus With parent(s) **Step Seven (Student and Parent):** Read, sign, and date

If you are the student, by signing this application you certify that you will use federal, state, and/or institutional student financial aid only to pay the cost of attending an institution of higher education.

By signing this application, you the student and the parent, certify that all of the information provided is true and complete to the best of your knowledge, and you agree, if asked, to provide follow up documentation that will support the accuracy of your completed form. This information may include a tax return transcript that you filed or may be required to file, among other documents.

Knowingly providing false or misleading information is subject to having to repay any financial aid funds received and/or disciplinary actions.

93. Date this form was completed

MONTH	DAY	2019 <input type="radio"/>				
<table border="1" style="display: inline-table; width: 20px; height: 20px;"> <tr><td style="width: 10px; height: 10px;"></td><td style="width: 10px; height: 10px;"></td></tr> </table>			<table border="1" style="display: inline-table; width: 20px; height: 20px;"> <tr><td style="width: 10px; height: 10px;"></td><td style="width: 10px; height: 10px;"></td></tr> </table>			2020 <input type="radio"/>
		2021 <input type="radio"/>				

94. Student (Sign below)

--

95. Parent (A parent from Step Four sign below.)

--