## **UNC Application for Aid**

July 1, 2019 - June 30, 2020

Step One (Student): For questions 1-22, leave any questions that do not apply to you (the student) blank. Your full legal name. If your name has a suffix, such as Jr. or III, include a space between your last name and suffix. 3. Middle name initial Your permanent mailing address 4. Number and street (include apt. number) 5. City (and country if 6. State 7. ZIP code not U.S.) 8. Your Bear Number 9. Your date 10. Your telephone number MONTH YEAR of birth Your driver's license number and driver's license state (if you have one) 11. Driver's license 12. Driver's license number state 13. Your e-mail address. If you provide your e-mail address, we will be able to communicate with you electronically. If you do not have an e-mail address, leave this field blank. MONTH 14. What is your 15. Month and year you were married, marital status as remarried, separated, divorced I am married/remarried 2 I am divorced or widowed 4 of today? or widowed. 16. What is your STATE 17. Are you male Male state of or female? residence? Female 18. What will your high school completion status be when you begin college in the 2019-2020 school year? Homeschooled. Skip to question 20 . . . . . . . . . General Educational Development (GED) certificate or st te certificate. Skip to question 20

Enter the complete high school name, and the city and state where the high school is located.  before you be year?					e your first bachelor's degree begin the 2019-2020 school			
High School Name High School City			STATE	Yes 🔘 1	No 🔘 2			
21. What will your col 2019-2020 school	llege grade level be when you l I year?	begin the	22. Will you be working on you 2019-2020 school year?	our first bachelor's d	legree when you begin the			
Never attended colle	ege and 1st year undergraduate	0 0	Yes		) 1			
	fore and 1st year undergraduate .	_	No		🔘 2			
2nd year undergraduate/sophomore								
3rd year undergraduate/junior								
4th year undergraduate/senior								
5th year/other undergraduate								
	rofessional							
Continuing graduate/	/professional or beyond							
	Step Two (Student):  Answer questions 23–49 about yourself (the student). If you were never married, or are separated, divorced or widowed and are not remarried, answer only about yourself. If you are married or remarried as of today, include information about your spouse.  23. For 2017, have you (the student) completed  24. What income tax return did you file or will you file  25. For 2017, what is or will be your tax filing							
your IRS income tax r listed in question 24?	return or another tax return	for 2017?			ording to your tax return?			
·	oleted my return			11	0 1 usehold 0 4			
IRS 1040A or 1040E2.				) <sup>2</sup> Married—fi	iled joint return 2			
return A Toreign tax return.			to Rico, another U.S. territory,	iviai i ieu—i	filed separate return			
I'm not going to file.	. Skip to question 30.	or Freely Associated S	tate	\ .	/ 6			
26. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ?  Yes 1 No 2 Don't know 3								
For questions 27–36	, if the answer is zero or the	question does not appl	y to you, enter 0. Report who	le dollar amounts v	with no cents.			
27. What was your (ar 1040A—line 21; o		come for 2017? Adjusted	d gross income is on IRS Form 1	040—line 37;	\$			
28. Enter your (and spouse's) income tax for 2017. Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A— \$ Income tax amount is on IRS Form 1040A— \$ Income tax amount is on IRS Form 1040A— \$ Income tax amount is on IRS Form 1040A— \$ Income tax amount is on IRS Form 1040A— \$ Income								
	oouse's) exemptions for 2017. 040EZ, leave blank.	Exemptions are on IRS F	orm 1040—line 6d or Form 104	IOA—line 6d. If				
Questions 30 and 31 ask about earnings (wages, salaries, tips, etc.) in 2017. Answer the questions whether or not a tax return was filed. This information may be on the W-2 forms or on the tax return selected in question 24: IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1. If any individual earning item is negative, do not include that item in your calculation.								
30. How much did yo	u earn from working in 2017?				\$			
31. How much did yo	ur spouse earn from working i	n 2017?			\$			
32. As of today, what student financial a		rrent balance of cash, sa	avings, and checking accounts?	Don't include	\$			
33. As of today, what live in.	is the net worth of your (and s	spouse's) investments, i	ncluding real estate? Don't inclu	ude the home you	\$			
	is the net worth of your (and s		sses and/or investment farms?	Don't include a	\$			

33. Student's 2017 Additional Financial information (Enter the combined amounts for you and your spouse.)	l. I					
a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$	,	$\perp$	$\perp$		
b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 84.	\$	$\int$	$\prod$			
c. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	<u> </u>	$\prod$			
d. Taxable college grant and scholarship aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$		$\prod$			
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	\$		$\prod$			
f. Earnings from work under a cooperative education program offered by a college.	\$		$\prod$			
36. Student's 2017 Untaxed Income (Enter the combined amounts for you and your spouse.)	r		_	_		
a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits)	\$		<u>_</u>	$\perp$	<u>Ļ</u>	
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$		$\underline{\bot}$		<u></u>	
c. Child support received for any of your children. <b>Don't include</b> foster care or adoption payments.	\$		oxed			
d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$		$\prod$	$\prod$		
e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$	j	$\overline{T}$		ĺ	
f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$	Ĭ	Ī	Ī	Ĵ	
g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$	Ĩ		Ť	Î	
h. Veterans noneducation benefit , such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	<b>-</b> Î	Ħ	<u> </u>	Î	
i. Other untaxed income not reported in items 36a through 36h, such as workers' compensation, disability benefit, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. <b>Don't include</b> extended foster care benefit, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefit, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefit, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$		$\pm$	İ		
j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$		$\prod$			
Step Three (Student): Answer the questions in this step to determine if you will need to provide parental infor answer "Yes" to any of the questions in this step, skip Step Four and go to Step Five on pa		tior 6.	ı. On	се у	ou/	
37.Were you born before January 1, 1996?		Yes	$\bigcirc$	1	No	) 2
38. As of today, are you married? (Also answer "Yes" if you are separated but not divorced)	Y	Yes	$\bigcirc$	1	No	) 2
39. At the beginning of the 2019-2020 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)	. 1	Yes	0	1	No	) 2
10. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?		Yes	0	1	No	) 2
11. Are you a veteran of the U.S. Armed Forces?	١	Yes	0	1	No	) 2
12. Do you now have or will you have children who will receive more than half of their support from you between July 1, 2019 and June 30, 2020?	١	Yes	0	1	No	) 2
13. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2020?	١	Yes	0	1	No	) 2
14. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?.	١	Yes	$\circ$	1	No	) 2
15. As determined by a court in your state of legal residence, are you or were you an emancipated minor?  16. Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state		Yes	0	_	No	) 2
of legal residence?		Yes Yes	0	1	NC	ノ 2 ) ¬
18. At any time on or after July 1, 2018, did the director of an emergency shelter or transitional housing program funded by the U.S.  Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?			_		INC	) Z
19. At any time on or after July 1, 2018, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of		Yes	0	1	No	J 2
haing hamalace?						1

## If you (the student) answered "No" to every question in Step Three, go to Step Four. If you answered "Yes" to any question in Step Three, skip Step Four and go to Step Five on page 6.

**Step Four (Parent):** Complete this step if you (the student) answered "No" to all questions in Step Three.

Answer all the questions in Step Four even if you do not live with your legal parents (biological, adoptive, or as determined by the state [for example, if the parent is listed on the birth certificate]). Grandparents, foster parents, legal guardians, widowed stepparents, aunts, uncles, and siblings are not considered parents on this form unless they have legally adopted you. If your legal parents are married to each other, or are not married to each other and **live together**, answer the questions about both of them. If your parent was never married or is remarried, divorced, separated or widowed, **see StudentAid.gov/fafsa-parent**.

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Offination and both legal parents living		51. Month and year they were man remarried, sep divorced or wi	ried,	H YEAR			
What are the Social Security Numbers (SSN) or Individual Taxpayer Identification Number (ITIN) if applicable, names and dates of birth of the parents reporting information on this form? If your parent does not have a Social Security Number, you must enter 000-00-0000.  If the name includes a suffix, such as Jr. or III, include a space between the last name and suffix. Enter two digits for each day and month (e.g., for May 31, enter 05 31).							
Questions 52-55 are for Parent 1 (father/mother/stepparent) $52. \text{SSN or ITIN, if applicable} \qquad \qquad 53.1$							
				19			
Questions 56-59 are for Parent 2 (father/mother/stepparent) $56.  \text{SSN or ITIN},  \text{if applicable} \\ 57.$	LAST NAME, AND		58. first initial 59. date	OF BIRTH			
			$\Box$	19			
60. Your parents' e-mail address. If you provide your palso be shared with your state and the colleges listed of		*		ail address will			
61. What is your STATE parents' state of residence?							
- yourself, even if you don't live with your parents, - your parents, - your parents' other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2019 and June 30, 2020, or (b) the children could answer "No" to every question in Step Three on page 3 of this form, and - other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2019 and June 30, 2020.							
yourself as a college student. Do not include your parents. I they will attend, at least half-time in 2019-2020, a program	Do not include siblings who are	e in U.S. military service academie					
At any time during 2017 or 2018, did you, your parents, or anyone in your parents' household (from question 62) receive benefits from any of the federal programs listed? Mark all that apply. Answering these questions will NOT reduce eligibility for student aid or these programs. TANF has different names in many states. Call 1-800-433-3243 to find out the name of your state's program.							
64. Medicaid or 65. Supplemental Nutrition Assistance Security Income (SSI) Program (SNAP)	66. Free or Reducte Price School Lunch	ed 67. Temporary Assist for Needy Families (TANF)	Program	Supplemental Nutrition on for Women, Infants, Odren (WIC)			
69. For 2017, have your parents completed their IRS income tax return or another tax return listed ir question 70?	file or will they fi	_	tax filing status accord	or will be your parents' ding to their tax return?			
	IRS 1040						
My parents will file but have not yet completed	A foreign tax return	3		return 2			
My parents are not going to file	territory or Freely A	erto Rico, another U.S. ssociated State.	Qualifying widow(er)	rate return 3 )			
72. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ?	Yes 1 No 2 Don't know 3	73. As of today, is either of y dislocated worker?	our parents a	Yes 1 No 2 Don't know 3			

	What was your parents' adjusted gross income for 2017? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.	\$	Ţ	$\Box$		$\prod$		
	Enter your parents' income tax for 2017. Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A—line 28 minus line 36; or 1040EZ—line 10.	\$	j					
	Enter your parents' exemptions for 2017. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. If you filed a Form 1040EZ— leave blank.							
forn indi	estions 77 and 78 ask about earnings (wages, salaries, tips, etc.) in 2017. Answer the questions whether or not a tax return was filed. This now or on the tax return selected in question 70: IRS Form 1040—lines $7 + 12 + 18 + 80x 14$ (Code A) of IRS Schedule K-1 (Form 1065); 1040A—vidual earning item is negative, do not include that item in your calculation. Report the information for the parent listed in questions $66 + 67 = 67$ in question $67 = 67$ .	-line	e 7;	or 1	.0401	ĖZ—	line 1	l. If an
77	. How much did Parent 1 (father/mother/stepparent) earn from working in 2017?	\$	$\prod$			$\prod$	T	
78	. How much did Parent 2 (father/mother/stepparent) earn from working in 2017?	\$						
79	. As of today, what is your parents' total current balance of cash, savings, and checking accounts? Don't include student financial aid.	\$		$\Box$			I	Ţ
80	. As of today, what is the net worth of your parents' investments, including real estate? Don't include the home in which your parents live.	\$	_ ,	$\sqcup$				
81	. As of today, what is the net worth of your parents' current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.	\$						
82	. Parents' 2017 Additional Financial Information (Enter the amounts for your parent[s].)	_						
â	a. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040—line 50 or 1040A—line 33.	\$	_ļ	$\sqcup$				
I	b. Child support paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your parents' household, as reported in question 62.	\$	$\int$	$\prod$		$\prod$		
,	c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$						
(	d. Your parents' taxable college grant and scholarship aid <b>reported to the IRS as income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$		$\Box$				
•	e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. <b>Don't include</b> untaxed combat pay.	\$		$\underline{}$				
	f. Earnings from work under a cooperative education program offered by a college	\$	_,					
83	3. Parents' 2017 Untaxed Income (Enter the amounts for your parent[s].)	I.F	コ	Т	Т	Т	$\top$	
ć	<sup>a.</sup> Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits)	\$ 		ᆜ		<u></u>	<u> </u>	<u> </u>
ı	b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$	_ļ	$\sqcup$				$\perp$
(	c. Child support received for any of your parents' children. <b>Don't include</b> foster care or adoption payments.	\$		$\Box$				
(	d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$	Ţ				$\prod$	
(	e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). <b>Exclude rollovers.</b> If negative, enter a zero here.	\$	j					
f	f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). <b>Exclude rollovers.</b> If negative, enter a zero here.	\$					Ι	
{	g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$		$\Box$				
I	h. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	$\int$	$\prod$	$\top$	$\prod$		
i	Other untaxed income not reported in items 83a through 83h, such as workers' compensation, disability benefit, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. <b>Don't include</b> extended foster care benefit, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefit; Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, hencefits from flexible spending arrangements (e.g., cafeteria plans). foreign income exclusion or credit, or federal tax on special fuels	\$					İ	İ

For questions 74–83, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts with no cents.

Step Five (Student): Complete this step ONLY if you (the student) answ	wered "Yes" to any questions in Step Three.
<ul> <li>84. How many people are in your household?</li> <li>Include: <ul> <li>yourself (and your spouse),</li> <li>your children, if you will provide more than half of their support between July 1, 2019 and June 30,</li> <li>other people if they now live with you, you provide more than half of their support and you will con support between July 1, 2019 and June 30, 2020.</li> </ul> </li> </ul>	
85. How many people in your (and your spouse's) household (from question 84) will be college students between count yourself as a college student. Do not include family members who are in U.S. military service academies. In half-time in 2019-2020, a program that leads to a college degree or certificate.	en July 1, 2019 and June 30, 2020? Always nclude others only if they will attend, at least
At any time during 2017 or 2018, did you (or your spouse) or anyone in your household (from questio Mark all that apply. Answering these questions will NOT reduce eligibility for student aid or these programs. T find out the name of your state's program.	
Supplemental O Nutrition Assistance O Price School O for	nporary Assistance 90. Special Supplemental Nutrition Needy Families Program for Women, Infants, and Children (WIC)
91. As of today, are you (or your spouse) a dislocated worker?	Yes O 1 No O 2 Don't know O 3
92. As of today, what are your housing plans?  Step Six (Student and Parent): Read, sign and date.	On Campus Off Campus With parent(s)
If you are the student, by signing this application you certify that you will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education.  By signing this application you, the student and the parent, certify that all of the information you provided is true and complete to the best of your knowledge, and you agree if asked, to provide follow up documentation that will support the accuracy of your completed form. This information may include a return transcript from the U.S. income tax forms that you filed or may be required to file.  Knowingly providing false or misleading information is subject to having	93. Date this form was completed  MONTH DAY 2018 O 2019 O 2020 O  94. Student (Sign below)  1  95. Parent (A parent from Step Four sign below.)
to repay any UNC funds received and/or disciplinary action.	