

July 1, 2018 – June 30, 2019

UNC Application for Aid

Step One (Student): For questions 1-24, leave any questions that do not apply to you (the student) blank. OMB # 1845-0001

Your full name (exactly as it appears on your Social Security card) If your name has a suffix, such as Jr. or III, include a space between your last name and suffix.

1. Last name													2. First name											3. Middle initial	
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Your permanent mailing address

[illegible]

5. City (and country if not U.S.)	6. State	7. ZIP code
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8. Your Bear Number	<input type="text"/>	9. Your date of birth	MONTH <input type="text"/>	DAY <input type="text"/>	YEAR <input type="text"/>	10. Your telephone number:	(<input type="text"/>) <input type="text"/> - <input type="text"/>
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Your driver's license number and driver's license state (if you have one)

11. Driver's license number

12. Driver's license state

13. Your e-mail address. If you provide your e-mail address, we will communicate with you electronically. For example, when your FAFSA has been processed, you will be notified by e-mail. Your e-mail address will also be shared with your state and the colleges listed on your FAFSA to allow them to communicate with you. If you do not have an e-mail address, leave this field blank.

[illegible]

14. What is your marital status as of today?	I am single.....	<input type="radio"/>	I am separated.....	<input type="radio"/>	15. Month and year you were married, remarried, separated, divorced or widowed.	MONTH	YEAR
	I am married/remarried	<input type="radio"/>	I am divorced or widowed	<input type="radio"/>		<div style="display: inline-block; border: 1px solid black; width: 30px; height: 30px; vertical-align: middle;"></div> <div style="display: inline-block; border: 1px solid black; width: 30px; height: 30px; vertical-align: middle;"></div>	<div style="display: inline-block; border: 1px solid black; width: 30px; height: 30px; vertical-align: middle;"></div> <div style="display: inline-block; border: 1px solid black; width: 30px; height: 30px; vertical-align: middle;"></div> <div style="display: inline-block; border: 1px solid black; width: 30px; height: 30px; vertical-align: middle;"></div> <div style="display: inline-block; border: 1px solid black; width: 30px; height: 30px; vertical-align: middle;"></div>

16. Are you male or female?	Male <input type="radio"/> 1	17. What is your state of residence?	STATE
	Female <input type="radio"/> 2		

18. Highest School completed by Parent 1	Middleschool/Jr. high <input type="radio"/> 1	High school <input type="radio"/> 2	College or beyond <input type="radio"/> 3	Other/unknown <input type="radio"/> 4
19. Highest School completed by Parent 2	Middleschool/Jr. high <input type="radio"/> 1	High school <input type="radio"/> 2	College or beyond <input type="radio"/> 3	Other/unknown <input type="radio"/> 4

20. What will your high school completion status be when you begin college in the 2018-2019 school year?

High school diploma..... 1 Homeschooled. **Skip to question 24.** 3

General Educational Development (GED) certificate or state certificate. **Skip to question 24.** 2 None of the above. **Skip to question 24.** 4

21. What is the name of the high school where you received or will receive your high school diploma?
Enter the complete high school name, and the city and state where the high school is located.

High School Name

High School City

STATE

22. Will you have your first bachelor's degree before you begin the 2018-2019 school year?

Yes ☐ 1 No ☐ 2

23. What will your college grade level be when you begin the 2018-2019 school year?

- Never attended college and 1st year undergraduate ☐ 0
- Attended college before and 1st year undergraduate ☐ 1
- 2nd year undergraduate/sophomore ☐ 2
- 3rd year undergraduate/junior ☐ 3
- 4th year undergraduate/senior ☐ 4
- 5th year/other undergraduate ☐ 5
- 1st year graduate/professional ☐ 6
- Continuing graduate/professional or beyond ☐ 7

24. What degree or certificate will you be working on when you begin the 2018-2019 school year?

- 1st bachelor's degree ☐ 1
- 2nd bachelor's degree ☐ 2
- Associate degree (occupational or technical program) ☐ 3
- Associate degree (general education or transfer program) ☐ 4
- Certificate or diploma (occupational, technical or education program of less than two years) ☐ 5
- Certificate or diploma (occupational, technical or education program of two or more years) ☐ 6
- Teaching credential (nondegree program) ☐ 7
- Graduate or professional degree ☐ 8
- Other/undecided ☐ 9

Step Two (Student):

Answer questions 25–51 about yourself (the student). If you were never married, or are separated, divorced or widowed and are not remarried, answer only about yourself. If you are married or remarried as of today, include information about your spouse.

25. For 2016, have you (the student) completed your IRS income tax return or another tax return listed in question 26?

- I have already completed my return ☐ 1
- I will file but have not yet completed my return ☐ 2
- I'm not going to file. **Skip to question 32.** ☐ 3

26. What income tax return did you file or will you file for 2016?

- IRS 1040 ☐ 1
- IRS 1040A or 1040EZ ☐ 2
- A foreign tax return ☐ 3
- A tax return with Puerto Rico, another U.S. territory, or Freely Associated State ☐ 4

27. For 2016, what is or will be your tax filing status according to your tax return?

- Single ☐ 1
- Head of household ☐ 4
- Married—filed joint return ☐ 2
- Married—filed separate return ☐ 3
- Qualifying widow(er) ☐ 5
- Don't know ☐ 6

28. If you have filed or will file a 1040, were you eligible to file a 1040A or 1040EZ?

Yes ☐ 1 No ☐ 2 Don't know ☐ 3

For questions 29–40, if the answer is zero or the question does not apply to you, enter 0. Report whole dollar amounts with no cents.

29. What was your (and spouse's) adjusted gross income for 2016? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

\$

30. Enter your (and spouse's) income tax for 2016. Income tax amount is on IRS Form 1040—line 56 minus line 46; 1040A—line 28 minus line 36; or 1040EZ—line 10.

\$

31. Enter your (and spouse's) exemptions for 2016. Exemptions are on IRS Form 1040—line 6d or Form 1040A—line 6d. For Form 1040EZ.

Questions 32 and 33 ask about earnings (wages, salaries, tips, etc.) in 2015. Answer the questions whether or not a tax return was filed. may be on the W-2 forms or on the tax return selected in question 33: IRS Form 1040—lines 7 + 12 + 18 + Box 14 (Code A) of IRS Schedule K-1 (Form 1065); 1040A—line 7; or 1040EZ—line 1. If any individual earning item is negative, do not include that item in your calculation.

This information

32. How much did you earn from working in 2016

\$

33. How much did your spouse earn from working in 2016

\$

34. As of today, what is your (and spouse's) total current balance of cash, savings, and checking accounts? **Don't include** student financial aid.

\$

35. As of today, what is the net worth of your (and spouse's) investments, including real estate? **Don't include** the home you live in.

\$

36. As of today, what is the net worth of your (and spouse's) current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.

\$

37. Student's 2016 Additional Financial Information (Enter the combined amounts for you and your spouse.)

\$ _____
 3. \$ _____
 \$ _____
 f \$ _____
 \$ _____
 \$ _____
 \$ _____

38. Earnings from work under a cooperative education program offered by a college.

- a. Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD (employer contributions toward employee health benefits)
- b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 \$ or 1040A—line 17.
- c. Child support received for any of your children. **Don't include** foster care or adoption payments
- d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.
- e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines(11a minus 11b). Exclude rollovers. If negative, enter a zero here.
- f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). **Exclude rollovers.** If negative, enter a zero here.
- g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing.
- h. Veterans non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
- i. Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. **Don't include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
- j. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement

Step Three (Student): Answer the questions in this step to determine if you will need to provide parental information. Once you answer **“Yes” to any** of the questions in this step, skip Step Four and go to Step Five.

39. Were you born before January 1, 1994?	Yes <input type="radio"/>	No <input type="radio"/>
40. As of today, are you married? (Also answer “Yes” if you are separated but not divorced.)	Yes <input type="radio"/>	No <input type="radio"/>
41. At the beginning of the 2018-2019 school year, will you be working on a master’s or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?	Yes <input type="radio"/>	No <input type="radio"/>
42. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?	Yes <input type="radio"/>	No <input type="radio"/>
43. Are you a veteran of the U.S. Armed Forces?	Yes <input type="radio"/>	No <input type="radio"/>
44. Do you now have or will you have children who will receive more than half of their support from you between July 1, 2018 and June 30, 2019?	Yes <input type="radio"/>	No <input type="radio"/>
45. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2019?	Yes <input type="radio"/>	No <input type="radio"/>
46. At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court?	Yes <input type="radio"/>	No <input type="radio"/>
47. As determined by a court in your state of legal residence, are you or were you an emancipated minor? . . .	Yes <input type="radio"/>	No <input type="radio"/>
48. Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?	Yes <input type="radio"/>	No <input type="radio"/>
49. At any time on or after July 1, 2017, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?	Yes <input type="radio"/>	No <input type="radio"/>
50. At any time on or after July 1, 2017, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?	Yes <input type="radio"/>	No <input type="radio"/>
51. At any time on or after July 1, 2017, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless?	Yes <input type="radio"/>	No <input type="radio"/>

If you (the student) answered "No" to every question in Step Three, go to Step Four.
If you answered "Yes" to any question in Step Three, skip Step Four and go to Step Five.

Step Four (Parent):

Complete this step if you (the student) answered "No" to all questions in Step Three.

Answer all the questions in Step Four even if you do not live with your legal parents (biological, adoptive, or as determined by the state [for example, if the parent is listed on the birth certificate]). Grandparents, foster parents, legal guardians, widowed stepparents, aunts, uncles, and siblings are not considered parents on this form unless they have legally adopted you. If your legal parents are married to each other, or are not married to each other and **live together**, answer the questions about both of them. If your parent was never married or is remarried, divorced, separated or widowed, see [StudentAid.gov/fafsa-parent](https://studentaid.gov/fafsa-parent) and/or **Notes page 10** for additional instructions.

52. As of today, what is the marital status of your legal parents?

- Never married. ☐ 2 Married or remarried. ☐ 1
Unmarried and both parents living together. ☐ 5 Divorced or separated. ☐ 3
Widowed. ☐ 4

53. Month and year they were married, remarried, separated, divorced or widowed.

MONTH	YEAR
<input type="text"/>	<input type="text"/>

What are the Social Security Numbers, names and dates of birth of the parents reporting information on this form?

If your parent does not have a Social Security Number, you must enter 000-00-0000. If the name includes a suffix, such as Jr. or III, include a space between the last name and suffix. Enter two digits for each day and month (e.g., for May 31, enter 05 31).

Questions 54-57 are for Parent 1 (father/mother/stepparent)

54. SOCIAL SECURITY NUMBER	55. LAST NAME,	56. FIRST INITIAL	57. DATE OF BIRTH
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Questions 58-61 are for Parent 2 (father/mother/stepparent)

58. SOCIAL SECURITY NUMBER	59. LAST NAME, AND	60. FIRST INITIAL	61. DATE OF BIRTH
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

62. **Your parents' e-mail address.** If you provide your parents' e-mail address, we will let them know your FAFSA has been processed. This e-mail address will also be shared with your state and the colleges listed on your FAFSA to allow them to electronically communicate with your parents.

State

63. What is your parents' state of residence?

64. How many people are in your parents' household?

Include:

- yourself, even if you don't live with your parents, your parents,
- your parents' other children (even if they do not live with your parents) if (a) your parents will provide more than half of their support between July 1, 2018 and June 30, 2019, or (b) the children could answer "No" to every question in Step Three on page 5 of this form, and
- other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2018 and June 30, 2019

65. How many people in your parents' household (from question 64) will be college students between July 1, 2018 and June 30, 2019?

Always count yourself as a college student. Do not include your parents. Do not include siblings who are in U.S. military service academies. You may include others only if they will attend, at least half-time in 2018-2019, a program that leads to a college degree or certificate.

Did you, your parents, or anyone in your parents' household (from question 65) receive benefits from any of the federal programs listed? Mark all that apply. Answering these questions will NOT reduce eligibility for student aid or these programs. TANF has different names in many states.

66. Medicaid or Supplemental Income (SSI) ☐

67. Supplemental Nutrition Assistance Program (SNAP) ☐

68. Free or Reduced Price School Lunch ☐

69. Temporary Assistance for Needy Families (TANF) ☐

70. Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) ☐

71. For 2016, have you, the parent(s) completed your IRS income tax return or another tax return listed?

- I have already completed my return. ☐
I will file but have not yet completed my return. ☐
I'm not going to file. ☐

72. What income tax return did you, the parent(s), file or will they file for 2016?

- IRS 1040 ☐
IRS 1040A or 1040EZ ☐
A foreign tax return ☐
A tax return with Puerto Rico, another U.S. territory or Freely Associated State. ☐

73. For 2016, what is or will be your parents' tax filing status according to their tax return?

- Single ☐
Head of household ☐
Married—filed joint return ☐
Married—filed separate return ☐
Qualifying widow(er) ☐
Don't know ☐

74. If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ?

- Yes ☐
No ☐
Don't know ☐

75. As of today, is either of your parents a dislocated worker?

- Yes ☐
No ☐
Don't know ☐

Step Five (Student): Complete this step only if you (the student) answered “Yes” to any questions in Step Three.

86. How many people are in your household?

Include:

- yourself (and your spouse),
- your children, if you will provide more than half of their support between July 1, 2018 and June 30, 2019, even if they do not live with you, and
- other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2018 and June 30, 2019.

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How many people in your (and your spouse's) household will be college students between July 1, 2017 and June 30, 2018? Always count yourself as a college student. Do not include family members who are in U.S. military service academies. Include others only if they will attend, at least half-time in 2018-2019, a program that leads to a college degree or certificate.

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At any time during 2016 or 2017, did you (or your spouse) or anyone in your household receive benefits from any of the federal programs listed? Mark all that apply. Answering these questions will NOT reduce eligibility for student aid or these programs. TANF has different names in many states.

88. Medicare
Supplemental
Security Income (SSI) ☐

89. Supplemental
Nutrition Assistance
Program (SNAP) ☐

90. Free or
Reduced Price
School Lunch ☐

91. Temporary
Assistance for Needy
Families (TANF) ☐

92. Special
Supplemental
Nutrition Program for
Women, Infants, and
Children (WIC) ☐

93. As of today, are you (or your spouse) a dislocated worker?

Yes ☐ No ☐ Don't Know ☐

94. As of today, what are your housing plans?

On Campus ☐ Off Campus ☐ With Parent(s) ☐

Step Six (Student and Parent): Read, sign and date.

By signing this verification statement, we certify that all information reported in support of the student's application for financial aid is complete and correct. Knowingly providing false or misleading information is subject to having to repay any UNC funds received and/or disciplinary action.

Date this form was completed

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2017 ☐
2018 ☐
2019 ☐

Student (Sign below)

1

Parent (A parent from Step Four sign below.)

2

If you are the parent or the student, by signing this application you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed form. This information may include U.S. or state income tax forms that you filed or are required to file.