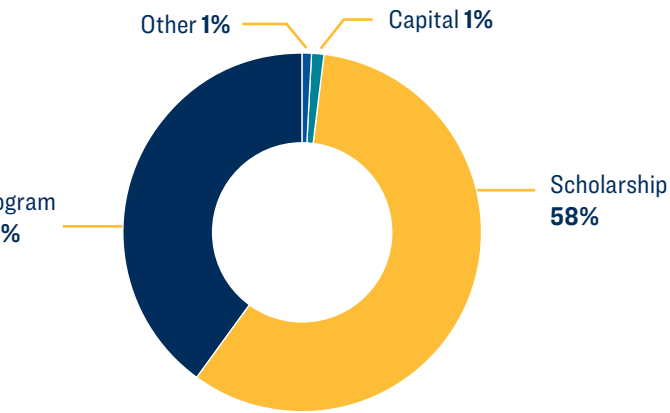
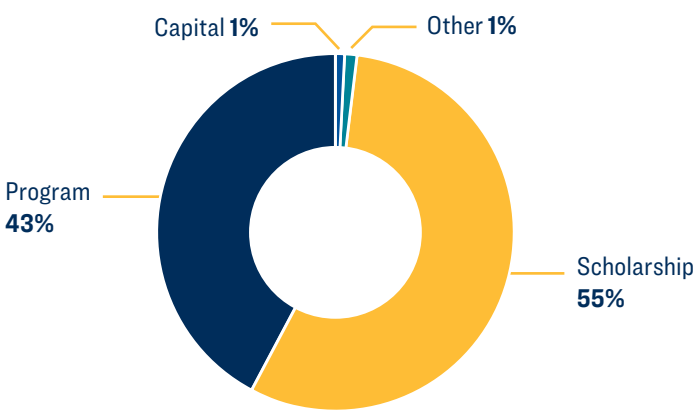


FY 2026 Endowment Market Value by Purpose (\$144.8 million)



	2025-26	2024-25
Scholarship	\$84,132,810	\$76,126,405
Program	\$57,123,967	\$52,084,354
Capital	\$1,526,460	\$1,414,765
Other	\$2,021,324	\$1,770,108
TOTAL MARKET VALUE	\$144,804,561	\$131,395,632

FY 2026 Endowment Payout by Purpose (\$4.7 million)



	2025-26	2024-25
Scholarship	\$2,616,084	\$2,409,215
Program	\$2,008,635	\$1,794,835
Capital	\$45,675	\$46,325
Other	\$42,800	\$42,975
TOTAL DISTRIBUTION	\$4,713,194	\$4,293,350

Portfolio Performance
Pooled Investment Portfolio

One-Year	Three-Year	Five-Year	Seven-Year	Ten-Year
12.29%	11.34%	7.27%	9.09%	8.71%

Foundation Net Assets

2026	2022	2017
\$224,542,734	\$148,593,258	\$120,665,312

Investment Performance

The mission of the University of Northern Colorado Foundation is to provide support and steward donations for UNC. An important element of this mission is investment management, through which support to the University is augmented and ensured for future years. Operating as a fiduciary, the Foundation seeks to both grow and protect funds over the long term. For fiscal year 2025-26, the Foundation's long-term focused investment pool generated a net gain of approximately 12.29%.



\$9,022,518

Total \$ amount of donor-funded scholarships awarded in FY 2025-26



2,221

Total donor-funded scholarships awarded FY 2025-26



83%

of all UNC students received financial aid in FY 2025-26



43%

of Fall 2025 undergraduate degree-seeking students identify as the first in their family to attend college

Endowment & Stewardship Report

JULY 1, 2025-JUNE 30, 2026



UNIVERSITY OF
NORTHERN
COLORADO

Honoring Our Legacy. Powering the Future of Healthcare.

For nearly 140 years, the University of Northern Colorado has answered Colorado's evolving needs by preparing professionals who strengthen communities. That commitment has always been made possible through the partnership of generous donors — like you — whose support creates opportunities that last for generations.

As the healthcare needs of our state have grown, so has UNC. Since the early 1900s, UNC has expanded its commitment to preparing professionals who improve health and quality of life, building programs in athletic training, physical education, speech-language pathology, nursing and later, cancer rehabilitation. Together, these programs have built a strong foundation of education, research, patient care and hands-on learning — preparing generations of professionals to serve communities across Colorado and beyond.

In July 2026, we entered an exciting new chapter with the opening of the College of Osteopathic Medicine (UNC COM) and the arrival of its inaugural class. While this milestone is new, it reflects the same enduring mission that has guided UNC for generations: answering Colorado's changing needs by preparing the next generation of healthcare professionals.

Your endowed support makes this perpetual impact possible. Endowments provide lasting support for students, helping them overcome financial barriers, pursue meaningful careers and gain the experiences needed to make a difference. In FY 2025-26 alone, donor generosity provided 2,221 scholarships, creating pathways to opportunity for thousands of Bears across the university.

Within these pages, you'll see how philanthropy transforms lives through health-related endowed funds, both new and decades old, that continue to make an impact today — from supporting future nurses and physicians to advancing cancer rehabilitation research and hands-on learning experiences. You'll also see how endowments established through lifetime giving and estate gifts support students and strengthen communities for generations to come.

Thank you for your enduring investment in UNC students. With gratitude,

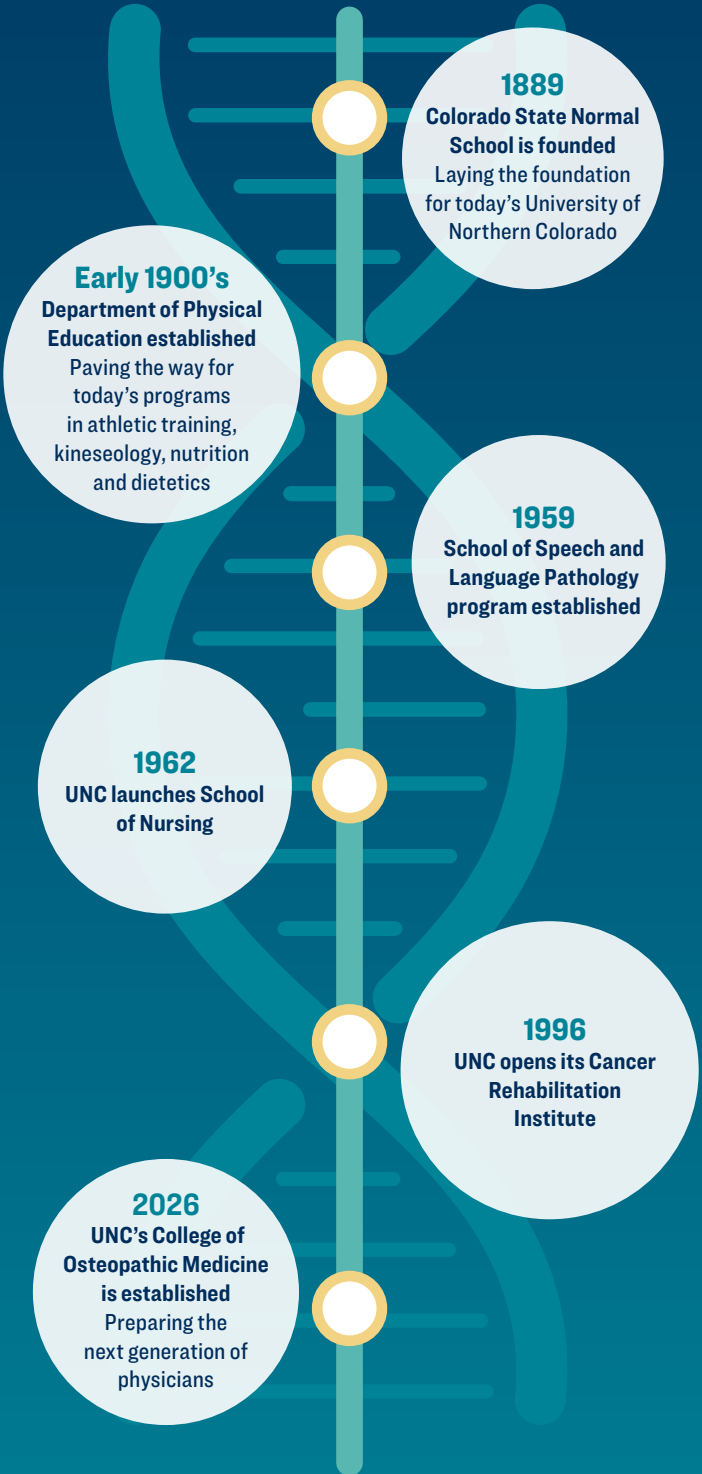


Allie Steg Haskett

Allie Steg Haskett, '03
Vice President for
University Advancement

UNC's Legacy of Healthcare Education

Nearly 140 years of preparing professionals who strengthen communities — and a new chapter in healthcare begins.



Addressing Colorado's Healthcare Needs



Only 35% of Colorado's healthcare demand currently met



150 medical students enrolled each year in UNC COM



375 undergraduate and 75 graduate nursing students enrolled annually

Learn More about UNC COM and how you can support UNC's medical students here!



unco.edu/osteopathic-medicine

Carole Schneider Rocky Mountain Cancer Rehabilitation Institute Scholarship

Advancing the Future of Cancer Rehabilitation

Established in 2013 by Dr. Carole M. Schneider, this scholarship has supported eight doctoral students through their journey in pursuing cancer rehabilitation research, patient care and student learning.

This scholarship supports doctoral students in exercise physiology conducting cancer rehabilitation research through the University of Northern Colorado Cancer Rehabilitation Institute (UNCCRI).

Through research, patient care and hands-on learning, UNCCRI advances innovative cancer rehabilitation and improves the lives of survivors while preparing future healthcare professionals.



"Receiving this support means more to me than I can fully express, as it not only eases the financial burden of pursuing my Ph.D. but also allows me to remain fully focused on my education, research and work with cancer survivors."

— Brooke Mattocks, 2025–26 Carole Schneider Rocky Mountain Cancer Rehabilitation Institute Scholarship Recipient

UNCCRI ANNUAL IMPACT AT A GLANCE

- 90 patients served
- 15 student interns gaining experience

Mary Jo Drew, MD, MHSA, Health Careers Scholarship

Preparing the Next Generation of Healthcare Leaders

Established in 2020 by Dr. Mary Jo Drew, '79, MD, MHSA, this scholarship supports students pursuing healthcare careers and carries forward her commitment to education, service and mentorship.

This scholarship supports a sophomore, junior or senior with a 3.5 GPA or higher who demonstrates commitment to pre-health studies and financial need. UNC's pre-health pathway supports students exploring healthcare careers, including medicine, nursing, physical therapy, physician assistant studies, pharmacy and dentistry. Through advising, clinical experiences and programs like Bear Path to Medicine, students receive support as they prepare for their future professions.

PRE-MED & PRE-HEALTH AT A GLANCE

- 617 pre-health students currently enrolled
- 194 pre-med students currently enrolled
- 54 students currently enrolled in the Bear Path to Medicine Foundations certificate program



For over 34 years, Mary Jo Drew, '79, MD, MHSA, has supported 42 students through her two endowed scholarships.

UNC leadership and community partners joined Gov. Jared Polis in celebrating the grand opening of UNC COM in July 2026.



Nursing Alumni Scholarship Endowment

Supporting the Next Generation of Nurses

Established in 1995 by UNC nursing alumni, faculty and friends, this scholarship has supported 51 nursing students while advancing the nursing profession and preparing future nurses.

This scholarship supports a nursing student entering the spring semester of their junior year who demonstrates academic achievement, healthcare or related service involvement and leadership.

For nearly 65 years, UNC's School of Nursing has prepared students through rigorous, hands-on education that combines classroom learning, clinical experience and professional development. This scholarship carries forward the generosity of UNC's nursing community by supporting students dedicated to serving others.



"I plan on joining the medical field as a physician one day, and my degree here at UNC is just a stepping stone toward getting there."

— Parker Coffelt, 2025–26 William J. deAtherage Memorial Scholarship Recipient

William J. deAtherage Memorial Scholarship

Supporting Future Physicians

This scholarship was established in 1992 by Dr. Mary Jo Drew, '79, MD, MHSA, in memory of her friend, William J. deAtherage, '80, to support UNC students pursuing careers in medicine.

This scholarship supports a third- or fourth-year pre-med student with a 3.5 GPA or higher pursuing a career in medicine.

Through academic preparation, clinical experiences, research opportunities and professional guidance, UNC's pre-med students are supported as they prepare for the medical school application process and future careers as physicians.

By investing in students who demonstrate academic excellence and dedication to medicine, this scholarship honors a legacy of friendship, generosity and commitment to preparing future physicians.

NATURAL & HEALTH SCIENCES AT A GLANCE

- 180 donor-funded NHS scholarships awarded annually
- 95% NCLEX nursing licensure exam pass rate (three-year average)
- UNC's living nursing alumni network consists of 6,036 undergraduate and 544 graduate alumni
- 83 grad students enrolled in Speech-Language Pathology M.A. in 2025–26

Leave a Lasting Legacy

Scan to learn more about planned giving.



unco.planmygift.org