



# PHILANTHROPY REPORT

JULY 1, 2015–JUNE 30, 2016

**UNC**

UNIVERSITY OF NORTHERN COLORADO

Foundation

## DEAR UNC SUPPORTERS,

The education that happens at UNC is different and powerful. We prepare students for more than graduation day, we prepare them for life.

You are vital to our efforts to make that difference for each and every student. Your support last year was an integral piece of the funding mix that helped 57 percent of our first-year students receive scholarships or grants.

Even more impressive is where your support takes UNC students after graduation. One year after graduating, 80 percent of our undergraduates are employed or attending graduate school and 95 percent of our graduate students are employed in their fields of study.

Over the past 12 years, the UNC Foundation has transferred nearly \$100 million into scholarship and program support for UNC students, faculty and programs. Thanks to our generous donors like you, last year the Foundation transferred more than \$10 million. Of this, \$3.6 million was generated through endowed and quasi-endowed funds.

Thank you for opening doors of opportunity at UNC. We are honored to manage your endowed funds and to support the outstanding work at UNC.

With deep gratitude,



Rod Esch  
President  
UNC Foundation



Wayne Webster  
Vice President  
UNC Development  
and Alumni Relations

## UNIVERSITY SUPPORT AND FINANCIAL OVERVIEW

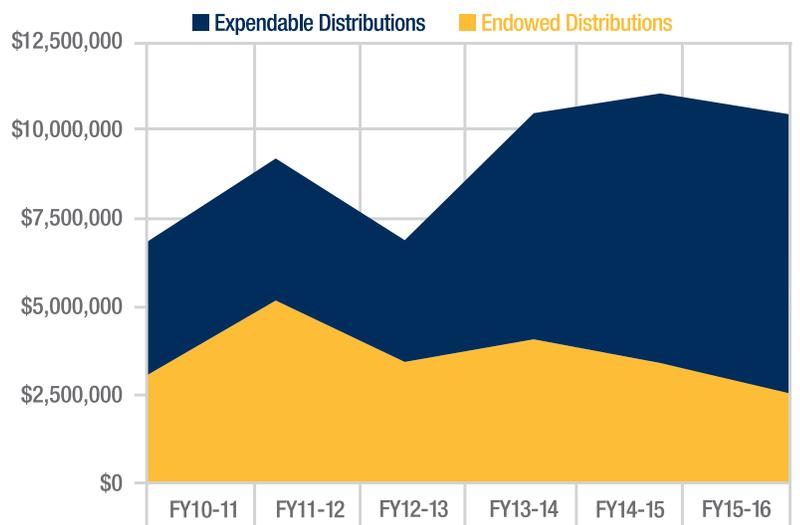
With objectives of achieving long-term earnings that provide support to the University while still allowing endowments to grow, the UNC Foundation maintains a diversified asset allocation that respects inherent risks within the financial markets. Quarterly, the Foundation compares investment results to custom benchmarks.

Endowments held by the Foundation are managed as separate accounts. At the beginning of the Foundation's fiscal year, distributions are made available to support the University according to directives outlined in each gift agreement. On a quarterly basis, each endowment receives a net allocation of earnings or losses and receives the Foundation's management fee.

Key policies for investment and endowment management are established by the Foundation's Board of Directors. Through these policies, the Foundation is able to most prudently manage the endowments entrusted to our care.

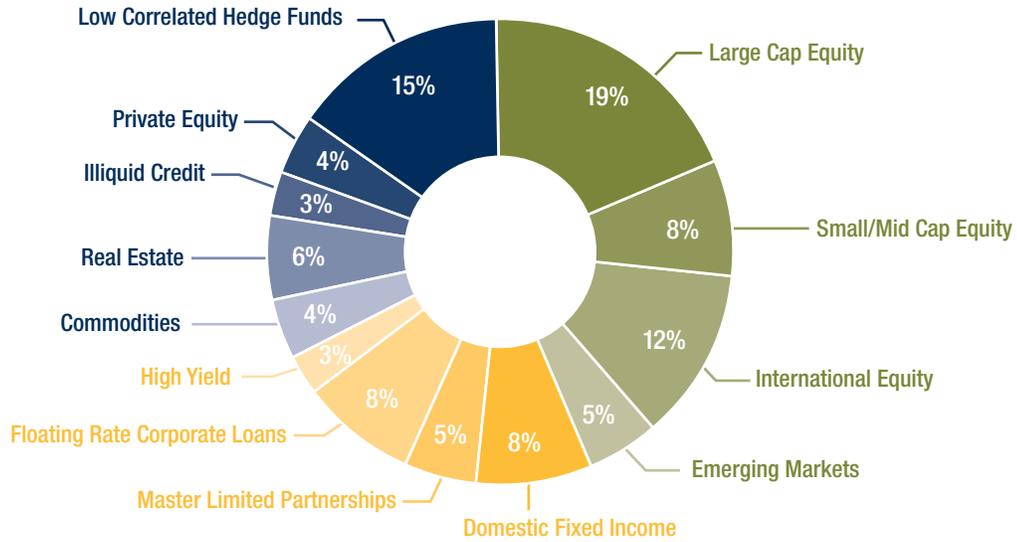
For more information, please visit: [uncfoundation.org](http://uncfoundation.org)

### UNIVERSITY SUPPORT

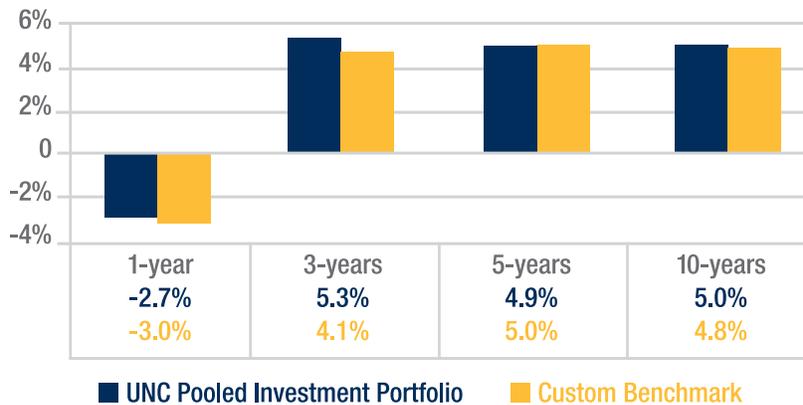


FY2010-11	\$3,905,655	\$3,035,432	FY2013-14	\$6,560,325	\$4,120,161
FY2011-12	\$4,094,542	\$5,265,546	FY2014-15	\$7,834,851	\$3,454,846
FY2012-13	\$3,532,595	\$3,463,010	FY2015-16	\$8,028,976	\$2,602,978

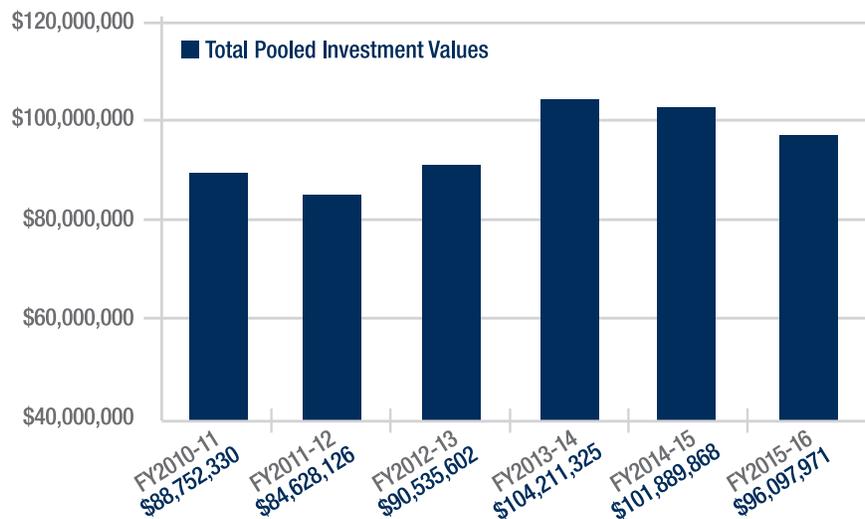
## STRATEGIC ALLOCATION



## NET POOLED INVESTMENT PORTFOLIO PERFORMANCE



## POOLED INVESTMENT PORTFOLIO BALANCE



# CAMPUS COMMONS

Scheduled Completion December 2018

The innovative design and purpose of Campus Commons will enable us to reach each and every student, which will be critically important as our enrollment grows. In addition to student success services, the Commons will house a performance hall and gallery for our Performing and Visual Arts students, a student-run café, an auditorium and meeting space. The state has allocated \$38 million for Campus Commons. In addition, the \$73.6 million project will be funded by generous support from our donors and bonds supported by a student capital fee.

For more information, visit: [unco.edu/campus-commons](http://unco.edu/campus-commons)

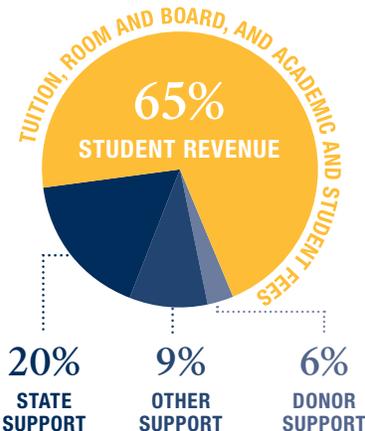


## Resident undergraduate costs:



## Giving to UNC:

 Last year **\$11+ MILLION** in support was committed by **5,700** individuals and organizations from Colorado and across the country

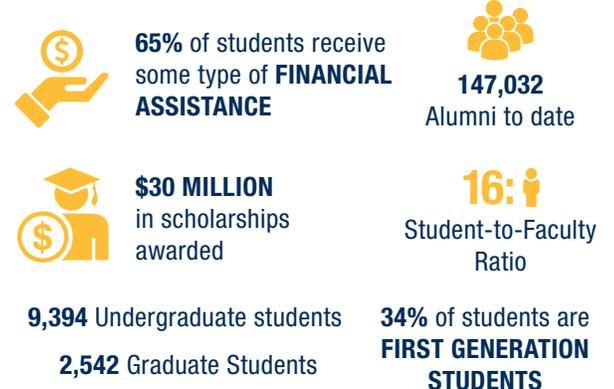


Source: Recommended Budget Fiscal Year 2016-2017, percentages round to nearest whole number

## Research:

In addition to support from the Foundation, UNC research and sponsored programs, amounting to **\$17.5 MILLION** in external funding over the past three years, include a range of topics that address serious issues in society.

## UNC fast facts:



## Athletics:

